

Statement of Standalone Unaudited Financial Results for the Quarter Ended 30-09-2012

(Rs. in Lacs)

| Sr. | Particulars | Quarter Ended | | | Half Year Ended | | Previous year ended |
|-------|---|-----------------|-----------------|-----------------|-----------------|-----------------|---------------------|
| | | 30.09.2012 | 30.06.2012 | 30.09.2011 | 30.09.2012 | 30.09.2011 | 31.03.2012 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income from Operations | | | | | | |
| | (a) Net Sales/Income from Operations (Net of excise duty) | 16339.31 | 19570.82 | 13921.78 | 35910.13 | 30147.90 | 70881.00 |
| | (b) Other Operating Income | - | - | - | - | - | - |
| | Total income from operations (net) | 16339.31 | 19570.82 | 13921.78 | 35910.13 | 30147.90 | 70881.00 |
| 2 | Expenses | | | | | | |
| | a) Cost of materials consumed | - | - | - | - | - | - |
| | b) Purchases of stock-in-trade | 13720.68 | 17662.01 | 12288.22 | 31382.69 | 26515.60 | 62657.32 |
| | c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 455.84 | -241.93 | -371.57 | 213.91 | -382.89 | -406.05 |
| | d) Employee benefits expense | 484.53 | 427.12 | 447.14 | 911.65 | 828.34 | 1694.61 |
| | e) Depreciation and amortisation expense | 94.61 | 83.52 | 79.71 | 178.13 | 155.40 | 359.98 |
| | f) Other expenses | 1288.94 | 1275.46 | 1188.69 | 2564.40 | 2405.36 | 5194.10 |
| | Total expenses | 16044.60 | 19206.18 | 13632.19 | 35250.78 | 29521.81 | 69499.96 |
| 3 | Profit from Operations before Other income, finance costs and exceptional items (1-2) | 294.71 | 364.64 | 289.59 | 659.35 | 626.09 | 1381.04 |
| 4 | Other Income | 15.97 | 17.78 | 29.19 | 33.75 | 37.82 | 76.54 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3 + 4) | 310.68 | 382.42 | 318.78 | 693.10 | 663.91 | 1457.58 |
| 6 | Finance costs | 97.03 | 114.45 | 113.33 | 211.48 | 205.88 | 384.31 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items (5 - 6) | 213.65 | 267.97 | 205.45 | 481.62 | 458.03 | 1073.27 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit from ordinary activities before tax (7 ± 8) | 213.65 | 267.97 | 205.45 | 481.62 | 458.03 | 1073.27 |
| 10 | Tax expense | 70.00 | 92.00 | 68.66 | 162.00 | 152.66 | 343.77 |
| 11 | Net Profit from ordinary activities after tax (9 - 10) | 143.65 | 175.97 | 136.79 | 319.62 | 305.37 | 729.50 |
| 12 | Extraordinary Items (net of tax expense Rs.Nil) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit for the period (11 + 12) | 143.65 | 175.97 | 136.79 | 319.62 | 305.37 | 729.50 |
| 14 | Paid-up equity share capital (Face Value of Rs.10/- Each) | 614.60 | 614.60 | 614.60 | 614.60 | 614.60 | 614.60 |
| 15 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | 5888.71 |
| 16 i | Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised): | | | | | | |
| | (a) Basic | 2.34 | 2.86 | 2.23 | 5.20 | 4.97 | 11.87 |
| | (b) Diluted | 2.34 | 2.86 | 2.23 | 5.20 | 4.97 | 11.87 |
| 16 ii | Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised): | | | | | | |
| | (a) Basic | 2.34 | 2.86 | 2.23 | 5.20 | 4.97 | 11.87 |
| | (b) Diluted | 2.34 | 2.86 | 2.23 | 5.20 | 4.97 | 11.87 |

PART II

Select Information for the quarter ended 30.09.2012

| Sr. | Particulars | Quarter Ended | | | Half Year Ended | | Previous year ended |
|--------------------------------------|--|---------------|------------|------------|-----------------|------------|---------------------|
| | | 30.09.2012 | 30.06.2012 | 30.09.2011 | 30.09.2012 | 30.09.2011 | 31.03.2012 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| A PARTICULARS OF SHAREHOLDING | | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | - No. of shares | 1726695 | 1726695 | 1726695 | 1726695 | 1726695 | 1726695 |
| | - Percentage of shareholding (%) | 28.09 | 28.09 | 28.09 | 28.09 | 28.09 | 28.09 |
| 2 | Promoters and Promoter Group shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - No. of shares | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| | b) Non-encumbered | | | | | | |
| | - No. of shares | 4419305 | 4419305 | 4419305 | 4419305 | 4419305 | 4419305 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of Shares (as a % of the total share capital of the company) | 71.91 | 71.91 | 71.91 | 71.91 | 71.91 | 71.91 |

| | Particulars | Quarter ended 30.09.2012 |
|----------|--|--------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | Nil |
| | Disposed of during the quarter | Nil |
| | Remaining unresolved at the end of the quarter | Nil |

Segment wise Revenue, Results and Capital Employed for the quarter ended 30.09.2012

(Rs. in Lacs)

| Sr. | Particulars | Quarter Ended | | | Half Year Ended | | Previous year ended |
|----------|--|-----------------|-----------------|-----------------|-----------------|-----------------|---------------------|
| | | 30.09.2012 | 30.06.2012 | 30.09.2011 | 30.09.2012 | 30.09.2011 | 31.03.2012 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Segment Revenue | | | | | | |
| | (a) Showroom | 14708.94 | 18035.80 | 12359.37 | 32744.74 | 26875.52 | 64546.17 |
| | (b) Service & Spares | 1630.37 | 1535.02 | 1562.41 | 3165.39 | 3272.38 | 6334.83 |
| | Total | 16339.31 | 19570.82 | 13921.78 | 35910.13 | 30147.90 | 70881.00 |
| | Less: Inter Segment Revenue | | | | | | |
| | Net Sales/Income from Operations | 16339.31 | 19570.82 | 13921.78 | 35910.13 | 30147.90 | 70881.00 |
| 2 | Segment Results (Profit before Tax & Interest) | | | | | | |
| | (a) Showroom | 212.78 | 184.95 | 119.09 | 397.73 | 271.10 | 748.66 |
| | (b) Service & Spares | 81.93 | 179.69 | 170.50 | 261.62 | 354.99 | 632.39 |
| | (c) Unallocated | | | | | | |
| | Total | 294.71 | 364.64 | 289.59 | 659.35 | 626.09 | 1381.05 |
| | Less: i) Interest | 97.03 | 114.45 | 113.33 | 211.48 | 205.88 | 384.31 |
| | ii) Other Un-allocable Expenditure net off Un-allocable income | 15.97 | 17.78 | 29.19 | 33.75 | 37.82 | 76.54 |
| | Total Profit Before Tax | 213.65 | 267.97 | 205.45 | 481.62 | 458.03 | 1073.28 |
| 3 | Capital Employed* | | | | 9254.18 | 8439.40 | 8744.13 |

* Capital Employed in the company business are common in nature and can not be attributed to a specific segment (i.e. Showroom and Service & Spares). It is not practical to provide segmental distribution of capital employed since segregation of the available data could be erroneous.

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 12th Novemeber, 2012.
- The segment wise information as stated above have been furnished for each of the reportable primary segments as identified in accordance with AS- 17 issued by the Institute of Chartered Accountants of India.
- The definitions of the business segmentation and the activities encompassed therein are as follows:
 - Showroom : Sale and purchases of new Maruti vehicles.
 - Service & Spares : Servicing and sale of spares parts of Maruti Suzuki India Ltd.
- Figures for the pervious period have been regrouped and rearranged, wherever considered necessary.

5 STATEMENTS OF ASSETS AND LIABILITIES (UNAUDITED)

(Rs. in Lacs)

| Particulars | As at | |
|--|-----------------|-----------------|
| | 30.09.2012 | 30.09.2011 |
| I EQUITY AND LIABILITIES | | |
| 1 Shareholders' Funds | | |
| Share Capital | 627.85 | 627.85 |
| Reserves and Surplus | 6199.32 | 5376.54 |
| Sub Total-Shareholders' Fund | 6827.17 | 6004.39 |
| 2 Non-Current Liabilities | | |
| Long-Term Borrowings | 830.01 | 904.01 |
| Other Long-Term Liabilities | 27.07 | 27.64 |
| Sub Total-Non Current Liabilities | 857.08 | 931.65 |
| 3 Current Liabilities | | |
| Short-Term Borrowings | 1569.93 | 1503.36 |
| Trade Payables | 2148.11 | 1857.44 |
| Other Current Liabilities | 1880.61 | 2075.38 |
| Short-Term Provisions | 1191.64 | 1096.66 |
| Sub Total-Current Liabilities | 6790.29 | 6532.84 |
| TOTAL- EQUITY AND LIABILITIES | 14474.54 | 13468.88 |
| II ASSETS | | |
| 1 Non-Current Assets | | |
| Fixed Assets | | |
| Tangible Assets | 4425.32 | 3612.49 |
| Capital Work-in-Progress | 672.95 | 653.13 |
| Deffered Tax Assets (Net) | 41.97 | 25.74 |
| Long-Term Loans and Advances | 462.66 | 538.63 |
| Other Non Current Assets | 1217.33 | 1145.12 |
| Sub Total-Non Current Assets | 6820.23 | 5975.11 |
| 2 Current Assets | | |
| Inventories | 4387.39 | 4585.35 |
| Trade Receivables | 1944.62 | 1677.92 |
| Cash and Bank Balances | 836.25 | 922.32 |
| Short-Term Loans and Advances | 470.36 | 246.05 |
| Other Current Assets | 15.69 | 62.13 |
| Sub Total-Current Assets | 7654.31 | 7493.77 |
| TOTAL- ASSETS | 14474.54 | 13468.88 |

By Order of the Board
For Competent Automobiles Co. Limited

Place: New Delhi
Date: 12.11.2012

RAJ CHOPRA
(Chairman & Managing Director)